

Capital Debt Affordability Committee

Treasurer Nancy K. Kopp, Chair
Treasury Building Assembly Room
80 Calvert St.
Annapolis, MD

Agenda

September 12, 2013

2:00 PM

Treasurer's Opening Comments

Status of Affordability Ratios

Amber Teitt, Director of Debt Management, State Treasurer's Office

Review of Capital Programs:

Capital Program

Terri Garraty, Executive Director, Office of Capital Budgeting, Department of Budget and Management

Public School Construction Program

Dr. David Lever, Executive Director, Interagency Committee on School Construction

Review of Size and Condition of Debt of Higher Education Institutions:

- Amount Issued in prior five fiscal years
- Amount outstanding
- Amount authorized but unissued
- Debt service projections for the next 10 fiscal years
- Status of refunding potential
- Current projections for new issuances
- Rating Agency Updates
- 5 year Capital Improvement Plan

University System of Maryland

Robert Page, Comptroller, Administration and Finance

St. Mary's College

Charles "Chip" Jackson, Vice President for Finance and Business

Morgan State University

Bic Janak, Assistant Vice President, Finance and Management

Baltimore City Community College

Susan Niehoff, Vice President for Business and Finance

Public-Private Partnerships:

Public-Private Partnerships and Debt Affordability

Amber Teitt, Director of Debt Management, State Treasurer's Office

Purple Line Light Rail Transit Project, Public-Private Partnership

David Fleming, Chief Financial Officer, Maryland Department of Transportation

Henry Kay, Executive Director for Transit Development and Delivery, Maryland

Transit Administration